Chap.1 Kinematics and Dynamics of Galactic Stars

- Orbits of stars
 - Orbits in spherical and tri-axial potentials
 - Orbits in Stäckel potentials, Action integrals
- Kinematics of stars
 - (U,V,W), LSR, solar motion, Galactic constants
- Distribution functions of stars
 - Schwarzschild, modeling distribution functions
- Jeans equations
 - Jeans theorem, spherical system, asymmetric drift

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Virial theorem

1. Orbits of stars

Galaxy structure: superposition of stellar orbits

• Orbits in a spherical potential $\Phi(r)$

 $L = r \times dr/dt = \text{const.}$



•2D axisymmetric $\Phi(R)$



loop orbits

 2D non-axisymmetric Φ(x,y) (Nonrotating bar potential)



Orbits in a (nonrotating) triaxial potential

Box orbit





Short-axis tube orbit

Outer long-axis tube orbit





Inner long-axis tube orbit

Statler 1987, ApJ, 321, 113

Stäckel potential

- Hamilton-Jacobi eq. is separable ⇒ eq. of motions is solvable independently in each spatial coordinate
- Integral of motion $I_i(\mathbf{x}, \mathbf{v})$ i=1,3

Only <u>regular orbits</u> exist (de Zeeuw 1985, MNRAS, 216, 273) explicit expressions for $I_1(\mathbf{x}, \mathbf{v})$ (=E), $I_2(\mathbf{x}, \mathbf{v})$, $I_3(\mathbf{x}, \mathbf{v})$



Action integrals for a Kepler motion

$$J_{r} = \frac{1}{\pi} \int_{r_{\min}}^{r_{\max}} p_{r} dr = \frac{\sqrt{2}}{\pi} \int_{r_{\min}}^{r_{\max}} \sqrt{E - \frac{L^{2}}{2r^{2}} + \frac{GM}{r}} dr = \frac{GM}{\sqrt{2|E|}} - L = L \left[\frac{1}{\sqrt{1 - e^{2}}} - 1 \right]$$

$$J_{\theta} = \frac{1}{\pi} \int_{\theta_{\min}}^{\theta_{\max}} \sqrt{L^{2} - \frac{p_{\phi}}{\sin^{2}\theta}} d\theta = L - \left| J_{\phi} \right|$$

$$J_{\phi} = \frac{1}{2\pi} \oint p_{\phi} d\phi = p_{\phi}$$

$$L = |J_{\phi}| + J_{\theta} : \text{ adiabatic invariance}$$

$$\Rightarrow Orbital \ eccentricity: \ e \ is \ an \ adiabatic invariance$$

$$invariance \ as \ well$$

$$(a \ conserved \ quantity \ when \ the \ change \ of \ a \ gravitational \ potential \ is \ sufficiently \ slow \ compared \ to \ its \ dynamical \ time \ scale)$$



2. Kinematics of stars

Description of stellar kinematics observed from the Sun

- Observed kinematical quantities
 - Line of sight velocity: V_{rad} ,
 - Distance: D (pc) = $1/\pi$ (arcsec) or D (kpc) = $1/\pi$ (mas, milli-arcsec)
 - Proper motion: $\mu = [(\mu_{\alpha} \cos \delta)^2 + (\mu_{\delta})^2]^{1/2}$ [unit: arcsec (") /yr or mas (milli-arcsec: $10^{-3"}$) /yr]

Tangential velocity: $V_{tan}(km/s)=4.74 D(pc) \mu(arcsec/yr)$ $= 4.74 D(kpc) \mu(mas/yr)$ $- (\alpha, \delta), D, V_{rad}, (\mu_{\alpha}, \mu_{\delta})$

 \rightarrow 3d position + 3d velocity \rightarrow 6d phase space



Astrometry Satellites: Hipparcos & Gaia

1000.1002

	1909~1993	2013~2021
	Hipparcos	Gaia
Magnitude limit	12 mag	20 mag
Completeness	7.3 – 9.0 mag	20 mag
Bright limit	0 mag	6 mag
Number of objects	120,000	26 million to V = 15
		250 million to $V = 18$
		1000 million to V = 20
Effective distance	1 kpc	50 kpc
Quasars	1 (3C 273)	500,000
Galaxies	None	1.000.000
Accuracy	1 milliarcsec	7 µarcsec at V = 10
		10 – 25 µarcsec at V = 15
		300 µarcsec at V = 20
Photometry	2-colour (B and V)	Low-res. spectra to V = 20
Radial velocity	None	15 km s⁻¹ to V = 17
Observing	Pre-selected	Complete and unbiased

2012.2021

Gaia: $10\mu as = 10\%$ error @distance 10kpc, $10\mu as/yr = 1$ km/s @20kpc Hipparcos: 1mas = 10% error @distance 100pc, 1mas/yr = 5km/s @ 1kpc

The Local Standard of Rest (LSR) & UVW velocities



- The LSR: a circular orbit at $(R=R_0, V_{rot} = \Theta_0)$
- (U,V,W): star's velocities relative to the LSR
- $(U_{sun}, V_{sun}, W_{sun})$: solar motion relative to the LSR
- Observed star's velocities from the Sun (heliocentric)

 $(U-U_{sun}, V-V_{sun}, W-W_{sun}) \simeq (V_R, V_{\Phi} - \Theta_0, V_z)$ in cylindrical coords.

Galactic constants: Θ_0 , R_0 , $(U_{sun}, V_{sun}, W_{sun})$

Determination of Galactic Constants

LSR (Θ₀, R₀)

- Rotational velocity of the LSR: Θ_0
 - Oort constants (A,B) $\rightarrow \Omega_0 = A B \rightarrow R_0$ given $\rightarrow \Theta_0 = R_0$ (A-B)
 - Motion relative to Pop II system, but $\langle \Theta \rangle = 0$ is assumed
 - Proper motion of Sgr A^{*} \rightarrow R₀ \rightarrow Θ_0 if Sgr A^{*} is fixed at the center and the LSR has Θ_0 =220km/s, then Θ_0 =4.74Dµ_l \rightarrow proper motion along Galactic long.: µ_l ~ 5.8 mas/yr
- Solar position: R₀
 - The center of halo tracers (GCs, RR Lyr, Mira variables in the bulge)
 - Parallax of Sgr A*: $p(mas) = (D/kpc)^{-1} = 0.1 mas$
 - Stellar motions near Sgr A* ("binary method") Salim & Gould 1999
- Kerr & Lynden-Bell (1986, MN, 221, 1023)

 Θ_0 =220 km/s, R₀=8.5 kpc (IAU standards)

 \succ Recent trend: $\Theta_0 > 220$ km/s, $R_0 \sim 8$ kpc

Solar motion $(U_{sun}, V_{sun}, W_{sun})$

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    * Delhaye 1965 using A stars, K giants, M dwarfs
(U<sub>sun</sub>, V<sub>sun</sub>, W<sub>sun</sub>) = (-9, 12, 7) km/s, (I,b)=(53,25)
    * More recent result (Schönrich +10, Coşkunoğglu+11)
(U<sub>sun</sub>, V<sub>sun</sub>, W<sub>sun</sub>) = (-11.10, <u>12.24</u>, 7.25) km/s
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Rotation curve of the Milky Way



Effect of disk thickness on rotation curve at the disk plane





Using more orbits

Gillessen et al. 2009: 16 years of monitoring the orbits of 28 stars $R_0 = 8.33 \pm 0.35$ kpc

Reid & Brunthaler 2004: $\mu_{\ell}(SgrA^*)=6.379\pm0.026mas/yr$

 $\Rightarrow (\Theta_0 + V_{sun})/R_0 = 30.24 \text{ km/s/kpc}$ Then if R₀=8.3 kpc & V_{sun}=12.24 km/s $\Rightarrow \Theta_0 = 239 \text{ km/s}$







3. Distribution function of stars

• Schwarzschild (1907) model

 $f(v_1, v_2, v_3)dv_1dv_2dv_3 = \frac{dv_1dv_2dv_3}{(2\pi)^{3/2}\sigma_1\sigma_2\sigma_3} \exp\left[-\left(\frac{v_1^2}{2\sigma_1^2} + \frac{v_2^2}{2\sigma_2^2} + \frac{v_3^2}{2\sigma_3^2}\right)\right]$

 $\sigma_i^2 = \langle (v_i - \langle v_i \rangle)^2 \rangle$ velocity dispersion

Velocity ellipsoid



Vertex deviation

 σ_i axis does not necessary match the direction of (U,V,W)



Modeling distribution functions

$$\begin{split} f(\boldsymbol{r}, \boldsymbol{v}, t) d^3 \boldsymbol{r} d^3 \boldsymbol{v} & (\boldsymbol{r}, \boldsymbol{v}) \text{ phase space} \\ \hline \boldsymbol{E}(\boldsymbol{r}, \boldsymbol{v}) & \hline \boldsymbol{I_2}(\boldsymbol{r}, \boldsymbol{v}) & \hline \boldsymbol{I_3}(\boldsymbol{r}, \boldsymbol{v}) & \text{Integrals of motions} \\ n(\boldsymbol{r}) &= \int f d^3 \boldsymbol{v} & \langle v_i \rangle = \frac{1}{n} \int v_i f d^3 \boldsymbol{v} \\ \sigma_i^2 &= \langle (v_i - \langle v_i \rangle)^2 \rangle & \sigma_{ij}^2 = \langle (v_i - \langle v_i \rangle)(v_j - \langle v_j \rangle) \rangle = \langle v_i v_j \rangle - \langle v_i \rangle \langle v_j \rangle \end{split}$$

Integrals of motions, I(r, v), are the solutions to the steady-state collisionless Boltzmann equation

$$\frac{dI}{dt} = \boldsymbol{v} \cdot \nabla I - \nabla \boldsymbol{\Phi} \cdot \frac{\partial I}{\partial \boldsymbol{v}} = 0$$

 \Rightarrow Jeans Theorem: $f(E, I_2, I_3), f(J_1, J_2, J_3)$

Some simple cases

- f(E) isotropic velocity distribution
- $f(E,L_z)$ $L_z=Rv_\phi$ in axisymmetric $\Phi(R,z)$
 - $\sigma_R^2 = \sigma_z^2$ (but ≠ σ_{ϕ}^2) anisotropic
 - but $\sigma_R^2 \neq \sigma_z^2$ near the Sun \rightarrow presence of I_3
 - $(\sigma_{\text{U}},\sigma_{\text{V}},\sigma_{\text{W}})\approx$ (150,110,100) km/s for halo stars
- f(E,L) L: total angular momentum
 - $-v_r$ =vcosη, v_θ=vsinηcosψ, v_φ=vsinηsinψ
 - $v_t^2 = v_{\theta}^2 + v_{\phi}^2 = v^2 \sin^2 \eta$, L= $|rv_t| = |rv \sin \eta|$
 - $\sigma_{\theta}^{2} = \sigma_{\phi}^{2} \neq \sigma_{r}^{2}$ anisotropic
 - β (r)=1- $\sigma_{\theta}^2/\sigma_r^2$, β≤1

 β >0: radially anisotropic

β<0: tangentially anisotropic

 $\overset{\beta > 0}{\clubsuit} \xrightarrow{\beta < 0} r$

These velocity anisotropies reflect past merging/accretion histories



Recent results on $\beta(r)$

Bird et al. 2019 using 5600 K giants from LAMOST and Gaia DR2

-1.8<[Fe/H]<-1.3: boundary at r ~ 20kpc [Fe/H]<-1.8: no dip

Loebman et al. 2019

using <u>simulation results</u> by Bullock & Johnston 2005 (hierarchical clustering process)

β ~ 0.7
 Radially anisotropic
 over entire radii
 Presence of temporal dips





Jeans theorem

$$\frac{dI}{dt} = \boldsymbol{v} \cdot \nabla I - \nabla \boldsymbol{\Phi} \cdot \frac{\partial I}{\partial \boldsymbol{v}} = 0$$

I is a solution to steady-state collisionless Boltzmann eq.

f(I(r,v)): a solution to steady-state collisionless Boltzmann eq.

Strong Jeans Theorem

Potential Φ allowing only regular orbits (no resonance among 3 orbital frequencies)

- \Rightarrow 3 isolating integrals
- \Rightarrow DF depends only these 3 integrals



Nearby stars in (E,L_z,I_3) phase space SDSS-DR7 Calibration Stars + Gaia DR2

Carollo & Chiba 2021



What is the third integral, I_3 ?



Nearby stars in (E,L_z,I_3) phase space SDSS-DR7 Calibration Stars + Gaia DR2



Simple cases for Jeans equations (I)

Spherical system

$$\begin{split} \frac{1}{n} \frac{dn\sigma_r^2}{dr} + 2\frac{\beta\sigma_r^2}{r} &= -\frac{d\Phi}{dr} = -\frac{GM(r)}{r^2} \\ \beta &\equiv 1 - \left(\sigma_\theta^2 + \sigma_\phi^2\right) / (2\sigma_r^2) \\ \beta &= \text{const.} \Rightarrow \ n\sigma_r^2 = r^{-2\beta} \int_r^\infty \frac{nGM(r')}{r'^2} r'^{2\beta} dr' \end{split}$$



Simple cases for Jeans equations (II)

Axisymmetric system

$\frac{1}{2} \frac{\partial n \langle v_R^2 \rangle}{\partial R} +$	$\frac{1}{2} \frac{\partial n \langle v_R v_z \rangle}{\partial n}$	$+ \frac{\langle v_R^2 \rangle - \langle v_\phi^2 \rangle}{\Gamma} =$	$-\frac{\partial \Phi}{\partial P}$
$n \partial R$	$n \partial z$	R	∂R
$\frac{1}{2} \frac{\partial n \langle v_R v_z \rangle}{\partial n \langle v_R v_z \rangle}$	$\pm \frac{1}{\partial n \langle v_z^2 \rangle}$	$\perp \frac{\langle v_R v_z \rangle}{2} - \frac{\partial \Phi}{\partial \Phi}$	
$n \partial R$	$n \partial z$	$R - \partial z$	•



5. Virial theorem